

Retirement Services

Department

Russell Crosby, Director

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P*rovide quality services in the delivery of pension and related benefits and maintain financially sound pension plans*

City Service Area

Strategic Support

Core Services

Administer Retirement Plans

Implement policies and procedures to deliver retirement benefits and maintain the retirement plans

Strategic Support: Retirement Boards' Support, Training, and Contract Administration

Retirement Services Department

Department Budget Summary

	2006-2007 Actual 1	2007-2008 Adopted 2	2008-2009 Forecast 3	2008-2009 Adopted 4	% Change (2 to 4)
Dollars by Core Service					
Administer Retirement Plans	\$ 2,661,696	\$ 2,953,537	\$ 3,014,833	\$ 3,132,375	6.1%
Strategic Support	150,940	233,004	247,368	247,368	6.2%
Total	\$ 2,812,636	\$ 3,186,541	\$ 3,262,201	\$ 3,379,743	6.1%
Dollars by Category					
Personal Services	\$ 2,812,636	\$ 3,186,541	\$ 3,262,201	\$ 3,379,743	6.1%
Total	\$ 2,812,636	\$ 3,186,541	\$ 3,262,201	\$ 3,379,743	6.1%
Dollars by Fund					
Federated Retirement	\$ 1,402,471	\$ 1,590,424	\$ 1,628,116	\$ 1,686,887	6.1%
Police & Fire Retirement	1,410,165	1,596,117	1,634,085	1,692,856	6.1%
Total	\$ 2,812,636	\$ 3,186,541	\$ 3,262,201	\$ 3,379,743	6.1%
Authorized Positions	28.13	28.13	28.13	29.25	4.0%

Retirement Services Department

Budget Reconciliation

(2007-2008 Adopted to 2008-2009 Adopted)

	Positions	All Funds (\$)
Prior Year Budget (2007-2008):	28.13	3,186,541
<hr/> Base Adjustments <hr/>		
Technical Adjustments to Costs of Ongoing Activities		
• Salary/benefit changes		75,660
Technical Adjustments Subtotal:	0.00	75,660
2008-2009 Forecast Base Budget:	28.13	3,262,201
<hr/> Investment/Budget Proposals Approved <hr/>		
Administer Retirement Plans		
Strategic Support CSA		
- Retirement Services Analytical and Technology Support	1.12	117,542
Administer Retirement Plans Subtotal:	1.12	117,542
Total Investment/Budget Proposals Approved	1.12	117,542
2008-2009 Adopted Budget Total	29.25	3,379,743

Retirement Services Department

Departmental Position Detail

Position	2007-2008 Adopted	2008-2009 Adopted	Change
Account Clerk II	1.00	1.00	-
Accountant II	1.00	1.00	-
Accounting Technician	1.00	1.00	-
Administrative Assistant	1.00	1.00	-
Administrative Officer	2.00	2.00	-
Analyst II	6.00	7.00	1.00
Deputy Director, Federated	1.00	1.00	-
Deputy Director, Police & Fire	1.00	1.00	-
Director, Retirement Services	1.00	1.00	-
Financial Analyst	2.00	2.00	-
Information Systems Analyst	1.88	2.00	0.12
Network Technician II PT	0.75	0.75	-
Office Specialist II	2.00	2.00	-
Secretary	1.00	1.00	-
Senior Account Clerk	1.00	1.00	-
Senior Accountant	1.00	1.00	-
Senior Analyst	1.00	1.00	-
Staff Specialist	1.00	1.00	-
Staff Technician	1.50	1.50	-
Total Positions	28.13	29.25	1.12